

justtrade.in

Just Trade Securities Limited. Member of NSE & BSE NSE-12693 & BSE- 6421

DISCLOSURE OF FINANCIAL INFORMATION

Only Trading A/c 🗆	Only Depository A/c 🗆	Both Trading & Depository A/c 🗆
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Dear Sir,

I/we maintain a demat and/or trading account with you.

We understand that as per SEBI guidelines, the client is required to update their financial details with the stock broker on a periodic basis. In view of these guidelines, please update my/our financial details in your records-

A) Financial Details	Income Range: As on date	
Gross Annual Income	Below Rs. 1 Lakh Rs. 1-5 Lakhs	
	□ Rs. 5-10 Lakhs □ Rs. 10-25 Lakhs	
Or	Above Rs. 25 Lakhs	
Net Worth (Should not be older than 1 Year)	Net Worth: Rsas on date (dd/mm/yy)	
B) Occupation (Please tick any one)	 Private Sector Public Sector Business Professional Agriculturalist Retired House Wife Student Others(Please Specify) 	
C) Please tick	 Politically Exposed Person (PEP) Related to a Politically Exposed Person (PEP) Not a Politically Exposed Person (PEP) 	
D) Proof of Financial Details* (Duly certified copy of any one of the following)	 Copy of Latest ITR Acknowledgement Copy of Audited Annual Accounts of last 2 years (For Corporates /Firms/Trust) Salary Slip or Form 16 (Duly stamped by employer) Net Worth Certificates (Duly certified by Chartered Accountants) Copy of Demat Holding Statement for last 3 months. Copy of Bank Statement for last 6 months 	

Client Name	
UCC CODE	DP ID/CLIENT ID
Client Signature	

Place: Date: