

July 27, 2010



## Nifty Outlook

The sentiments are good from global markets as US markets closed up by around 1.0 %. The Dow Jones closed up by 0.97 %. Most of the Asian markets opened positive in early trade and likely to trade in positive territory. Indian markets are likely to open positive and Nifty is likely to open gap up by 20-30 points. On Monday, Nifty has seen profit booking amid of posted poor results by Maruti and RBI of aggressive tightening of monetary policy. The markets are expecting a hike of 25 bps each in the repo and reverse repo rates. In August series, 5600 call and 5300 put have seen good addition indicating a higher trading range for the Nifty in the near term. Huge call writing was seen at strike 5500 while put options of strike 5300 have the maximum build-up. Our view is cautious.

SYMBOL	LTP	Support 1	Support 2	Resistance 1	Resistance 2
NIFTY	5418.6	5400	5360	5446	5466

NIFTY - TOP 5			
Gainers		Losers	
Stock	% change	Stock	% change
BHARTIARTL	2.44 %	MARUTI	-12.38%
CAIRN	1.50 %	HEROHONDA	-7.36 %
AMBUJACEM	1.17 %	JPASSOCIAT	-5.75 %
TCS	1.16 %	SBIN	-3.76 %
SUNPHARMA	1.12 %	DLF	-2.96 %

Date	FII & DII Flow (BSE + NSE)			Nifty Turnover		
	FII (Cash)	FII (Fut.)	DII	Cash	F&O	Total
26-Jul-10	196.3	-263.2	-718.8	11856	96916	108772
23-Jul-10	711.0	516.2	-101.6	14604	104682	119286
22-Jul-10	174.7	-95.6	-512.6	13389	102902	116291

## Increase in Open Interest & Increase in Price

Symbol	Current Price	% Change in Price	Current OI	Previous OI	% Change In OI
IFCI	62.1	3.67%	7527	2319	224.58%
FORTIS	157.85	2.80%	1747	683	155.78%
WIPRO	416.15	0.20%	2405	1157	107.87%
CAIRN	334	1.33%	4764	2316	105.70%

## Increase in Open Interest & Decrease in Price

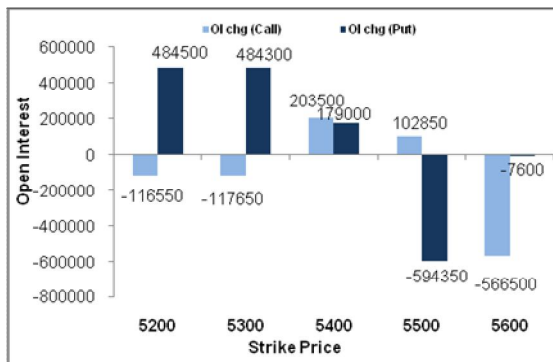
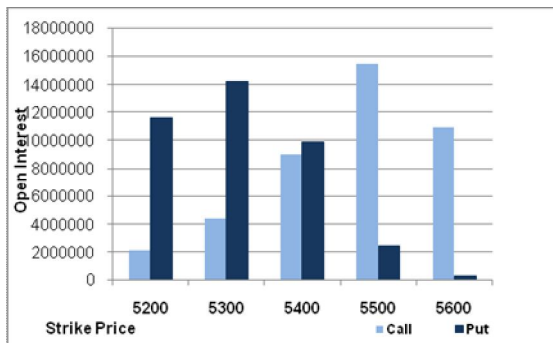
Symbol	Current Price	% Change in Price	Current OI	Previous OI	% Change In OI
GTL	424.5	-2.37%	6082	1165	422.06%
BRFL	270.1	-0.04%	3626	824	340.05%
PIRHEALTH	492.05	-1.66%	4892	1812	169.98%
INDIAINFO	97.2	-2.21%	1981	756	162.04%

## Decrease in Open Interest & Increase in Price

Symbol	Current Price	% Change in Price	Current OI	Previous OI	% Change In OI
SUNPHARMA	1766	1.47%	2083	3448	-39.59%
INFOSYSTCH	2806	0.96%	14158	20541	-31.07%
ADANIANT	563.5	1.57%	2159	3099	-30.33%

## Decrease in Open Interest & Decrease in Price

Symbol	Current Price	% Change in Price	Current OI	Previous OI	% Change In OI
JINDALSAW	202.75	-0.15%	4993	6897	-27.61%
YESBANK	298.9	-1.09%	4247	5809	-26.89%
JSWSTEEL	1173.95	-2.14%	15744	21411	-26.47%



## Global Equity Indices (Asian Indices at 7:30 am)

Indices	Last Traded	% Change
BSE Sensex	18020.1	-0.61 %
S&P CNX Nifty	5418.6	-0.56 %
BSE-100	9616.1	-0.54 %
BSE-500	7231.3	-0.62 %
Dow Jones Industrials	10525.4	0.97 %
S&P 500	1115.0	1.12 %
NASDAQ Comp.	2296.4	1.19 %
CAC 40	3636.2	0.81 %
FTSE 100	5351.1	0.72 %
DAX	6194.2	0.45 %
BOVESPA	66444.3	0.18 %
HANG SENG	20912.3	0.34 %
NIKKEI 225	9516.4	0.13 %
Straits Times	2989.8	0.70 %
Shanghai Comp.	2574.4	-0.55 %

## BSE Sector Indices

Indices	Last Traded	% Change
MIDCAP	7361.5	-0.96 %
SMLCAP	9363.3	-0.81 %
AUTO	8139.7	-3.25 %
BANKEX	11399.6	-0.79 %
Consumer Durables	5272.9	0.05 %
Capital Goods	15216.4	-0.75 %
FMCG	3219.4	0.09 %
Health Care	5626.2	-0.05 %
IT	5505.9	0.59 %
METAL	15464.7	-0.33 %
OIL&GAS	10457.8	-0.72 %
POWER	3154.3	-0.42 %
PSU	9454.2	-0.76 %
REALTY	3411.2	-2.13 %
TECK	3440.3	0.61 %

## IMPORTANT SUPPORT &amp; RESISTANCE LEVELS FOR NIFTY-50 STOCKS

Scrip	R3	R2	R1	PIVOT	S1	S2	S3
ABB	888.8	868.7	848.2	828.1	807.6	787.5	767.0
ACC	869.7	851.2	837.0	818.5	804.2	785.7	771.5
AMBUJACEM	120.1	118.6	117.5	116.0	114.9	113.4	112.3
AXISBANK	1417.4	1407.1	1395.7	1385.3	1373.9	1363.6	1352.2
BHARTIARTL	337.9	329.9	325.7	317.7	313.5	305.5	301.3
BHEL	2590.8	2534.9	2501.9	2446.0	2413.0	2357.1	2324.1
BPCL	643.6	638.9	630.9	626.2	618.2	613.5	605.5
CAIRN	339.9	336.9	334.1	331.1	328.3	325.3	322.5
CIPLA	332.5	330.9	328.1	326.5	323.7	322.1	319.3
DLF	334.3	329.9	321.4	317.0	308.5	304.1	295.6
GAIL	480.2	475.1	465.2	460.1	450.2	445.1	435.2
HCLTECH	381.2	378.3	375.7	372.9	370.3	367.4	364.8
HDFC	3072.0	3046.9	3002.3	2977.2	2932.7	2907.6	2863.0
HDFCBANK	2090.1	2075.0	2064.5	2049.3	2038.8	2023.7	2013.2
HEROHONDA	2087.7	2026.3	1916.7	1855.3	1745.7	1684.3	1574.7
HINDALCO	161.8	160.4	157.8	156.4	153.8	152.4	149.8
HINDUNILVR	267.0	265.5	263.7	262.2	260.4	258.9	257.1
ICICIBANK	941.1	933.7	925.9	918.5	910.7	903.3	895.5
IDEA	70.6	69.8	68.5	67.8	66.5	65.7	64.4
IDFC	199.4	197.4	194.6	192.7	189.9	187.9	185.1
INFOSYSTCH	2829.0	2819.5	2809.0	2799.5	2789.0	2779.5	2769.0
ITC	306.9	305.1	303.7	301.8	300.4	298.6	297.2
JINDALSTEL	651.0	647.5	642.3	638.8	633.7	630.2	625.0
JPASSOCIAT	136.1	132.9	127.1	124.0	118.2	115.0	109.2
KOTAKBANK	786.3	780.6	772.6	766.9	758.9	753.2	745.2
LT	1977.1	1963.9	1941.4	1928.2	1905.7	1892.5	1870.0
M&M	651.9	644.9	632.4	625.5	613.0	606.0	593.5
MARUTI	1486.7	1402.1	1296.1	1211.5	1105.4	1020.8	914.8
NTPC	205.9	204.4	203.1	201.6	200.3	198.8	197.5
ONGC	1280.5	1273.3	1263.3	1256.1	1246.1	1238.9	1228.9
PNB	1081.3	1068.2	1056.6	1043.5	1031.9	1018.8	1007.2
POWERGRID	103.2	102.3	101.7	100.9	100.3	99.4	98.8

Scrp	R3	R2	R1	PIVOT	S1	S2	S3
RANBAXY	457.5	454.5	449.7	446.7	441.9	438.9	434.1
RCOM	194.0	192.2	190.0	188.3	186.1	184.3	182.1
RELCAPITAL	823.1	814.0	797.3	788.3	771.6	762.5	745.8
RELIANCE	1080.0	1073.7	1062.9	1056.6	1045.7	1039.4	1028.6
RELINFRA	1161.3	1153.7	1147.3	1139.7	1133.3	1125.7	1119.3
RPOWER	177.3	175.9	174.2	172.7	171.0	169.6	167.9
SAIL	215.0	212.9	210.2	208.1	205.4	203.3	200.6
SBIN	2569.8	2536.1	2469.5	2435.8	2369.3	2335.6	2269.0
SIEMENS	746.7	740.6	729.2	723.1	711.7	705.6	694.2
STER	182.5	179.7	176.6	173.8	170.7	167.9	164.8
SUNPHARMA	1793.3	1778.7	1769.3	1754.7	1745.3	1730.7	1721.3
SUZLON	61.5	60.9	60.1	59.5	58.7	58.1	57.3
TATAMOTORS	859.2	850.2	836.1	827.1	813.0	804.0	789.9
TATAPOWER	1345.9	1338.9	1330.4	1323.4	1314.9	1307.9	1299.4
TATASTEEL	642.3	591.6	561.3	510.7	480.4	429.7	399.4
TCS	864.8	858.2	853.6	847.0	842.4	835.8	831.2
UNITECH	87.7	86.6	85.4	84.4	83.2	82.1	80.9
WIPRO	422.7	420.4	416.3	414.0	409.8	407.5	403.4

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