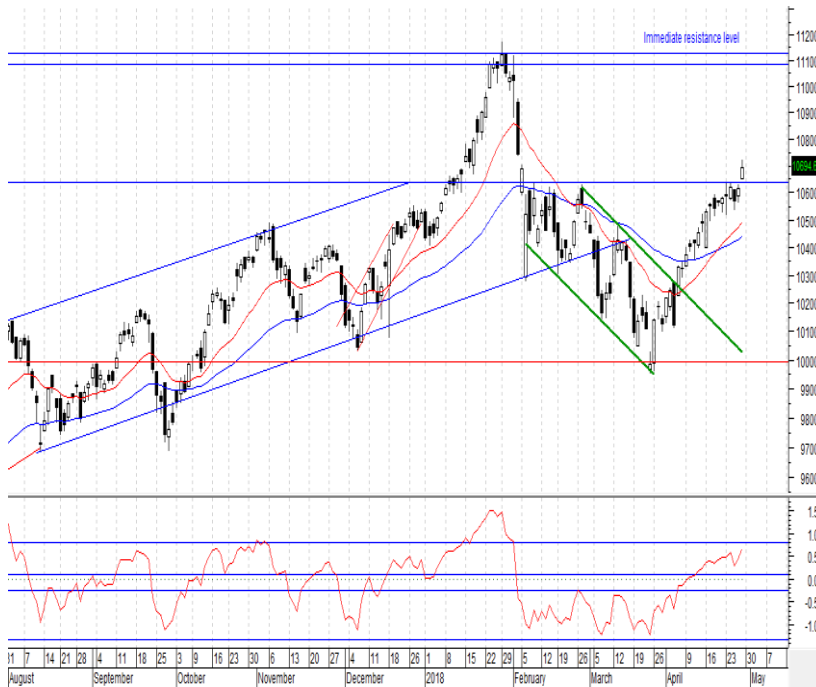


Daily Market Update

April 30th, 2018



Nifty Technical Outlook: -

Nifty open on a positive note and has extended the gains on a positive global cues. It has closed at 10692 with 75 points. Technically, it had stiff resistance above 10666-mark and it has given closing above it which is a positive sign for bulls. If it gives 2 consecutive closing above 10666 then the short term trends will be positive on chart. In this case it has potential to move towards 10888-11222 in coming days. The above positive view is likely to be negated if it unable to holds above 10666 and it slips further below 10330-mark. As of now it has good support at 10330. Nifty till trades and holding above 10330 the biasness may stay on positive side and it may have buy on dips opportunity on market.

For the day, the trend is positive only if it trades above 10722 then it may move towards 10755-10777. If it slides below 10666 then it may find the next support at 10633-10588.

Index	Current	% Change
Sensex	34969.70	0.74
NIFTY 50	10692.30	0.70
INDIA VIX	11.8475	-1.57
NIFTY MIDCAP 50	5424.50	0.98
NIFTY BANK	25394.60	1.53
NIFTY AUTO	11581.80	0.41
NIFTY FMCG	28433.50	0.32
NIFTY IT	13794.90	-1.65
NIFTY MEDIA	3356.00	1.00
NIFTY METAL	3763.85	0.71
NIFTY PHARMA	8987.40	1.02
NIFTY PSU BANK	2814.90	3.80
NIFTY REALTY	317.25	0.35
NIFTY CONSUMPTION	5045.70	0.23
NIFTY CPSE	2408.95	0.45
NIFTY ENERGY	14030.45	1.49
NIFTY INFRA	3471.25	0.89
NIFTY MNC	14555.60	-0.23

Nifty F&O Highlights:-

Nifty Apr 11000 and 10900 Call strikes have seen the maximum addition of 7.3 and 5.5 lacs shares in Open Interest.

Nifty 10600 and 10500 Put strikes have seen the maximum addition of 8.2 and 7.8 lacs shares in open Interest.

Nifty 11000 Call strike has the maximum Open interest more than 51.1 lacs shares in open Interest followed by 10800 strike stood at more than 31.0 lacs shares among all Call strikes.

Nifty 10500 Put strike has the maximum Open Interest more than 38.4 lacs shares followed by 10400 strike stood at more than 30.6 lacs shares.

Reference level for Nifty (Spot)

Index	Support1	Support2	Reference Point	Resistance1	Resistance2
Nifty(Spot)	10630	10575	10700	10750	10770

			Participant wise Open Interest Outstanding								
Date	Category	Future Index Long	Future Index Short	Option Index Call Long	Option Index Call Short	Option Index Put Long	Option Index Put Short	Future Stock Long	Future Stock Short	Nifty Spot close	
27-Apr-18	Client	262306	191963	303303	501159	578820	766928	1048590	417845	10692.3	
27-Apr-18	DII	25293	76526	59947	0	78888	0	25822	912717		
27-Apr-18	FII	84868	64375	192614	77619	282240	112069	640882	455526		
27-Apr-18	Pro	15978	55581	148636	125721	147895	208846	154039	83245		
24-Jan-18			Change in Open Interest- Participant wise								
Date	Category	Change in Future Index Long	Change in Future Index Short	Change in Option Index Call Long	Change in Option Index Call Short	Change in Option Index Put Long	Change in Option Index Put Short	Change in Future Stock Long	Change in Future Stock Short	Nifty Future close	
27-Apr-18	Client	7856	11954	41035	43701	129891	90311	49483	27359	10711.66	
27-Apr-18	DII	0	8550	0	0	786	0	4658	50373		
27-Apr-18	FII	12114	3281	17709	5036	6595	19896	28973	11431		
27-Apr-18	Pro	4647	832	2002	12009	19137	46202	15478	9429		

		Change in Open Interest					Total Open Interest						
Date	Change in Future Index Long	Change in Future Index Short	Change in Option Index Call Long	Change in Option Index Call Short	Change in Option Index Put Long	Change in Option Index Put Short	Total Longs	Total Shorts	Net position	Change in Longs	Change in Shorts	Net Long / Short	Nifty close
28-Mar-18	-76481	68161	-93273	-98454	114112	-33937	-203691	523680	-246103	-203691	-280727	77036	10113.7
2-Apr-18	177	-1712	23709	3850	13654	2679	26565	539472	-235330	26565	15792	10773	10211.8
3-Apr-18	-1236	6783	14036	1598	10452	237	13037	558305	-241126	13037	18833	-5796	10245.0
4-Apr-18	7900	25417	13078	8042	12516	4035	25013	604280	-262088	25013	45975	-20962	10128.2
5-Apr-18	522	15989	6317	-7082	4816	-309	6530	586025	-237303	6530	-18255	24785	10128.2
6-Apr-18	-23777	38766	95043	194832	-13315	205898	277164	628776	-2890	277164	42751	234413	10331.6
9-Apr-18	22285	14174	-81018	-202061	24320	-200802	-259535	592775	-226424	-259535	-36001	-223534	10379.4
10-Apr-18	6309	-8086	4613	-9651	6758	5405	16327	581796	-199118	16327	-10979	27306	10402.3
11-Apr-18	6827	-1413	-310	2193	22517	13273	19790	605093	-202625	19790	23297	-3507	10417.2
12-Apr-18	413	-4061	4749	-2244	2010	23273	28435	600798	-169895	28435	-4295	32730	10458.7
13-Apr-18	2760	6130	11673	2840	7630	14321	28754	617398	-157741	28754	16600	12154	10480.6
16-Apr-18	4312	4197	4003	5116	7522	3171	11486	634233	-163090	11486	16835	-5349	10528.4
17-Apr-18	6712	3218	3749	241	6640	3928	14389	644332	-158800	14389	10099	4290	10548.7
18-Apr-18	18689	-9150	-2454	2375	2934	4049	20283.33	640491.	-134676	20283.	-3840	24124	10526.2
19-Apr-18	8349	-1901	-711.	-1083	751	7094	14731.67	638258	-117711	14731	-2233	16965	10560.4
20-Apr-18	6821	3689	1492	-2033	-1873	1998	10311	638041	-107183	10311	-217	10528	10560.4
23-Apr-18	3382	1475	-5605	5948	13889	2094	-129	659353	-128624	-129	21312	-21441	10560.4
24-Apr-18	-6294	-10458	-5045	-10603	6391	-17348	-28687	644683	-142641	-28687	-14670	-14017	10614.4
25-Apr-18	9537	7720	-4516	7514	7812	-5432	-411	667729	-166098	-411	23046	-23457	10570.6
26-Apr-18	-32541	-89705	-52659	-17952	-150750	-76599	-161799	409322	-69490	-161799	-258407	96608	10617.8
27-Apr-18	12114	3281	17709	5036	6595	19896	49719	424234	-34683	49719	14912	34807	10692.3

FII's have added the long position in Index Future on Friday. They have added 12114 in Index Future long while they have added the positions in Index Future short by 3281. On option side, they have added the 19896 Open Interests in Index PUT short where they have added 6595 in Index PUT long. On Call side, they have added 5036 in Index CALL short and added 17709 in Index CALL long. Overall, they have added the 49719 positions in long against short added by 14912.

Today News / Corporate Action

RIL: Reliance Industries (RILNSE 2.15 %) on Friday reported Rs 9,435 crore consolidated profit for the March quarter, its highest quarterly profit. The energy-to-telecom conglomerate, led by India's richest businessman Mukesh Ambani, logged 17.26 per cent year-on-year (YoY) rise in profit and beat a Rs 9,350 crore estimate that some analysts had projected in an ETNow poll. The profit figure stood at Rs 8,046 crore in the year-ago quarter.

Indigo: Aditya Ghosh, president and whole-time director of InterGlobe Aviation, which owns and operates India's biggest airline IndiGo, stepped down from his posts and will exit the company in July. The board has appointed Rahul Bhatia as the interim CEO (Chief Executive Officer) of the company, the company said in its BSE filing.

HDFC: The largest mortgage lender is all set to announce its fourth quarter numbers on Monday. The lender is seen reporting 14-16 per cent growth in profit while its asset quality is expected to stay stable. Investors should keenly track growth in corporate loans and the same in affordable housing segment, say analysts.

Kotak Mahindra Bank: The private sector lender is all set to report its Q4 results on Monday. The stock on Friday closed flat at Rs 1,188.55 apiece on BSE, up just 0.41 per cent.

Lanco Infratech: The company could end up going into liquidation with bankers rejecting the highest offer made by Thriveni Earthmovers. The resolution plan got just 16% support from the committee of creditors, people close to the development told ET. Under the Insolvency and Bankruptcy Code (IBC), a resolution plan needs a 75 per cent vote to be accepted.

Idea Cellular: Idea Cellular on Saturday reported a three-fold rise in consolidated net loss at Rs 962.20 crore for the quarter ended March 2018. The telecom firm had posted a net loss of Rs 327.70 crore in the same quarter last year. Total income slipped 22 per cent year-on-year to Rs 6,387.70 crore during the quarter under review. The figure stood at Rs 8,194.50 crore a year earlier.

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Increase in Open Interest & Increase in Price

Symbol	Current Price	% Change in Price	Current OI	% Change In OI
AXISBANK	539.75	8.66	46907	24.12
BALKRISIND	1294	1.22	1306	21.38
UBL	1199.8	5.43	1236	20.35
MRF	80460	4.44	2558	18.92

Increase in Open Interest & Decrease in Price

Symbol	Current Price	% Change in Price	Current OI	% Change In OI
NIFTYIT	13863	-1.23	1023	24.91
INDIGO	1404.1	-5.57	5400	20.37
AJANTPHARM	1354	-0.89	1754	19.89
SRTRANSFIN	1633	-0.96	6769	19.45

Decrease in Open Interest & Increase in Price

Symbol	Current Price	% Change in Price	Current OI	% Change In OI
PFC	86.7	3.71	11942	-2.38
JUBLFOOD	2559.2	0.77	3926	-1.74
TATAGLOBAL	293	0.12	5480	-0.96
LT	1381.5	2.12	17853	-0.9

Decrease in Open Interest & Decrease in Price

Symbol	Current Price	% Change in Price	Current OI	% Change In OI
TATAELXSI	1208.6	-1.29	2524	-1.25
ULTRACEMCO	4067	-0.74	10095	-1.17
SUNTV	878.6	-0.24	5802	-0.17

Global Equity Indices (Asian Indices at 8:40 am)

Indices		
Dow 30	24311.2	-0.05%
S&P 500	2669.9	+0.11%
NASDAQ	7119.8	+0.02%
S&P 500 VIX	15.4	-5.11%
AEX	554.9	+0.105
CAC 40	5483.2	+0.54%
FTSE 100	7502.2	+1.09%
DAX	12580.8	+0.64%
BOVESPA	86444.4	+0.07%
HANG SENG	30767.0	+1.61%
NIKKEI 225	22467.8	+0.66%
KOSPI	2507.8	+0.64%
China A50	12192.2	-0.51%

Date	Event	Country	Actual	Expected
12/14/2017	Foreign Exchange Reserves	INR		\$401.8B
01/04/2018	Nikkei Services PMI			
01/06/2018	Bank Loan Growth	INR		
01/10/2018	Balance of Trade Dec	INR	\$-13.83B	\$-12.6B
01/12/2018	Industrial Production YoY	INR	2.2%	3.9%
	Inflation Rate YoY	INR	4.88%	4.70%
01/15/2018	WPI Inflation YoY Dec	INR	3.93%	4.2%
01/30/2018	Government Budget Value Dec	INR	6120B	-5753.6B
02/07/2018	RBI Interest Rate Decision	INR	6%	
	Cash Reserve Ratio	INR	4%	
03/02/2018	Deposit Growth YoY	INR	5.9%	
	Bank Loan Growth YoY	INR	10.7%	
03/05/2018	Nikkei Services PMI FEB	INR	47.8	51.3
	ISM Non-Manufacturing PMI	US		59.5
03/07/2018	ADP Employment Change FEB	US		54.8
	Balance of Trade JAN	US		\$ -52.8B
03/09/2018	Foreign Exchange Reserves	INR		\$420.8B
03/12/2018	Industrial Production YoY	INR		7.4%
	Inflation Rate YoY FEB	INR		8.6%
03/15/2018	Balance of Trade FEB	INR		\$ -15.3B
03/23/2018	Foreign Exchange Reserves	INR		\$420.7B
03/28/2018	Government Budget Value FEB	INR	-6765.59B	-6253.6B
03/30/2018	Government Budget Value FEB	INR		-6253.6B
	Deposit Growth YoY	INR		
	External Debt Q4	INR		\$503.5B
04/02/2018	Nikkei Manufacturing PMI MAR	INR	52.1	51.99
04/05/2018	Cash Reserve Ratio	INR	4%	
	RBI Interest Rate Decision	INR	6%	
04/12/2018	Industrial Production YoY FEB	INR		8.97%
	Inflation Rate YoY MAR	INR	4.44%	5.1%
	Manufacturing Production YoY FEB	INR	8.7%	12.02%
04/13/2018	Balalnce of Trade MAR	INR	\$ -12B	\$ -14.5B

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