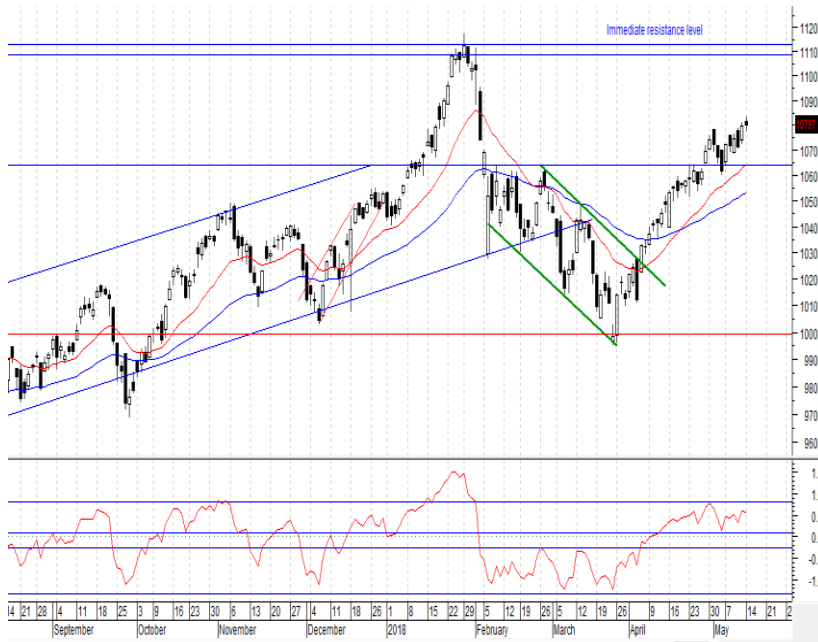


Daily Market Update

May 15th, 2018



Nifty Technical Outlook: -

On Monday, Nifty has opened on a flat to negative note ahead of Karnataka's assembly outcome due for tomorrow. It closed flat at 10807. If election outcome comes in favor of BJP then Nifty can move towards 11200 else the profit booking may emerge on chart. Technically the trend is likely to positive if it trades above 10888 then it has potential to move towards 11200. If it slips below 10777 then it may slips further and witness for profit booking. In this case, it may find the next support at 10660-10440-10330.

For the day, the trend is positive only if it trades above 10888 then it may move towards 10922-10955-10990. If it slides below 10777 then it slips on downside and it may find the next support at 10722-10666-10550.

Index	Current	% Change
Sensex	35556.71	0.06
NIFTY 50	10806.60	0.00
INDIA VIX	14.2500	1.94
NIFTY MIDCAP 50	5167.25	-1.22
NIFTY BANK	26475.15	0.23
NIFTY AUTO	11273.75	-0.87
NIFTY FMCG	28437.10	-0.14
NIFTY IT	13446.10	-0.24
NIFTY MEDIA	3289.15	-0.44
NIFTY METAL	3702.05	-0.29
NIFTY PHARMA	8462.05	0.19
NIFTY PSU BANK	2862.85	0.74
NIFTY REALTY	307.00	-0.70
NIFTY CONSUMPTION	4973.75	-0.32
NIFTY CPSE	2420.55	-0.49
NIFTY ENERGY	14071.35	0.16
NIFTY INFRA	3381.70	-0.40
NIFTY MNC	14242.75	-0.74

Nifty F&O Highlights:-

Nifty May 11000 and 10900 Call strikes have seen the maximum addition of 3.2 and 2.9 lacs shares in Open Interest.

Nifty 10700 and 10800 Put strikes have seen the maximum addition of 7.1 and 6.5 lacs shares in open Interest.

Nifty 11000 Call strike has the maximum Open interest more than 60.7 lacs shares in open Interest followed by 10800 strike stood at more than 37.3 lacs shares among all Call strikes.

Nifty 10500 Put strike has the maximum Open Interest more than 67.2 lacs shares followed by 10700 strike stood at more than 50.9 lacs shares.

Reference level for Nifty (Spot)

Index	Support1	Support2	Reference Point	Resistance1	Resistance2
Nifty(Spot)	10750	10700	10800	10870	10950

			Participant wise Open Interest Outstanding								
Date	Category	Future Index Long	Future Index Short	Option Index Call Long	Option Index Call Short	Option Index Put Long	Option Index Put Short	Future Stock Long	Future Stock Short	Nifty Spot close	
14-May-18	Client	258677	216721	422778	577359	692083	895165	1080765	451004		
14-May-18	DII	26108	68582	58861	0	99230	0	36154	912869	10806.6	
14-May-18	FII	123309	86583	225453	97742	362319	171017	691972	518397		
14-May-18	Pro	20619	56827	166780	198770	171052	258502	170150	96771		
24-Jan-18			Change in Open Interest- Participant wise								
Date	Category	Change in Future Index Long	Change in Future Index Short	Change in Option Index Call Long	Change in Option Index Call Short	Change in Option Index Put Long	Change in Option Index Put Short	Change in Future Stock Long	Change in Future Stock Short	Nifty Future close	
14-May-18	Client	-10875	-5198	43633	17049	46861	38644	-3791	-1455		
14-May-18	DII	-63	42	0	0	3939	0	1480	-1415	10815.5	
14-May-18	FII	3524	883	3027	10827	6576	16613	4996	4899		
14-May-18	Pro	223	-2918	2485	21269	7199	9318	1415	2071		

		Change in Open Interest					Total Open Interest						
Date	Change in Future Index Long	Change in Future Index Short	Change in Option Index Call Long	Change in Option Index Call Short	Change in Option Index Put Long	Change in Option Index Put Short	Total Longs	Total Shorts	Net position	Change in Longs	Change in Shorts	Net Long / Short	Nifty close
13-Apr-18	2760	6130	11673	2840	7630	14321	28754	617398	-157741	28754	16600	12154	10480.6
16-Apr-18	4312	4197	4003	5116	7522	3171	11486	634233	-163090	11486	16835	-5349	10528.4
17-Apr-18	6712	3218	3749	241	6640	3928	14389	644332	-158800	14389	10099	4290	10548.7
18-Apr-18	18689	-9150	-2454	2375	2934	4049	20283.33	640491.	-134676	20283.	-3840	24124	10526.2
19-Apr-18	8349	-1901	-711.	-1083	751	7094	14731.67	638258	-117711	14731	-2233	16965	10560.4
20-Apr-18	6821	3689	1492	-2033	-1873	1998	10311	638041	-107183	10311	-217	10528	10560.4
23-Apr-18	3382	1475	-5605	5948	13889	2094	-129	659353	-128624	-129	21312	-21441	10560.4
24-Apr-18	-6294	-10458	-5045	-10603	6391	-17348	-28687	644683	-142641	-28687	-14670	-14017	10614.4
25-Apr-18	9537	7720	-4516	7514	7812	-5432	-411	667729	-166098	-411	23046	-23457	10570.6
26-Apr-18	-32541	-89705	-52659	-17952	-150750	-76599	-161799	409322	-69490	-161799	-258407	96608	10617.8
27-Apr-18	12114	3281	17709	5036	6595	19896	49719	424234	-34683	49719	14912	34807	10692.3
30-Apr-18	5833	2390	8257	2388	23653	2904	16994	452665	-46120	16994	28431	-11437	10692.3
2-May-18	-3183	1187	-1345	694	15931	17000	12472	470477	-51460	12472	17812	-5340	10718.1
3-May-18	5374	-1338	-5902	-2009	2253	-5308	-5836	469383	-56202	-5836	-1094	-4742	10679.7
4-May-18	286	6511	1337	2680	17972	2039	3662	496546	-79703	3662	27163	-23501	10618.3
7-May-18	1042	-425	1906	2780	11045	2464	5412	509946	-87691	5412	13400	-7988	10715.5
8-May-18	2607	4331	3363	-1470	5915	810	6780	518722	-89687	6780	8776	-1996	10717.8
9-May-18	5760	3434	10397	2835	5799	7281	23438	530790	-78317	23438	12068	11370	10741.7
10-May-18	241	-391	-1241	382	-2160	2204	1204	528621	-74944	1204	-2169	3373	10716.6
11-May-18	16957	5626	13040	1016	-6905	12941	42938	528358	-31743	42938	-263	43201	10806.5
14-May-18	3524	883	3027	10827	6576	16613	23164	546644	-26865	23164	18286	4878	10806.6

FII's have added the long position in Index Future on Monday. They have added 3524 in Index Future long while they have added the positions in Index Future short by 883. On option side, they have added the 16613 Open Interests in Index PUT short where they have added 6576 in Index PUT long. On Call side, they have added 10827 in Index CALL short and added 3027 in Index CALL long. Overall, they have added the 23164 positions in long against short added by 18286.

Today News / Corporate Action

Results Today: PNB, Lupin, Britannia Industries, Reliance Communications, MRPL, Crompton Greaves Consumer Electricals, Dhanlaxmi Bank, Jindal Poly Films, Karnataka Bank, Suven Life Sciences, Syndicate Bank.

Wipro Gallagher Solutions partners with Precision Risk Management Systems Inc

Fortis Healthcare receives revised offer from Manipal and TPG with a proposal to invest in the company.

Blue Star: Its Q4 has risen 38 percent at Rs 51.2 crore

Essel Group Company to acquire controlling stake in LKP Finance

HUL: Net profit grows 14 percent to Rs 1,351 crore.

Reliance Infra: The Board has approved issue of shares through rights issue or QIP for up to Rs 3,000 crore

NALCO: Inks MoU With Govt, Sets Target Of Rs 9,350 crore From Operations From FY19

Titan: The Board has formed a sub-group for succession planning, Mint reported.

Dabur: The firm has launched diabetes tablets.

Adlabs Entertainment board meeting on May 17 to consider and approve, raising of funds by way of issue of securities to qualified institutional buyers.

Jet Airways to launch services under 'Udan' from June

PNC Infra gets Rs 34-cr bonus for early completion of highway project in UP.

Optimus Infracom launches mid-segment android phone in India at Rs 8,999.

Nath Bio-Genes announces creation of New Vertical sub division, within the company to focus on vegetables seeds business

Increase in Open Interest & Increase in Price

Symbol	Current Price	% Change in Price	Current OI	% Change In OI
CANBK	249.3	0.97	7743	15.65
NTPC	172	2.17	10865	10.45
SUNTV	966	10.36	6326	10.29
POWERGRID	208.3	0.43	8245	9.63

Increase in Open Interest & Decrease in Price

Symbol	Current Price	% Change in Price	Current OI	% Change In OI
TATAGLOBAL	257.2	-10.96	12410	30.06
ADANIPTS	407.9	-1.23	7095	21.14
PIDILITIND	1094.55	-0.83	1502	12.51
VOLTAS	596.95	-3.41	3995	11.59

Decrease in Open Interest & Increase in Price

Symbol	Current Price	% Change in Price	Current OI	% Change In OI
ORIENTBANK	84.8	2.11	2861	-3.67
NIITTECH	1068.15	0.56	3689	-3.15
IGL	270	1.09	2811	-2.9
MARICO	312.6	0.56	2202	-2.61

Decrease in Open Interest & Decrease in Price

Symbol	Current Price	% Change in Price	Current OI	% Change In OI
NIFTYIT	13498	-0.17	1230	-3.30
GODREJIND	591.75	-0.33	1567	-2.55
VGUARD	236.55	-2.07	828	-2.36
HCC	15.7	-5.42	2791	-2.34

Global Equity Indices (Asian Indices at 8:40 am)

Indices		
Dow 30	24899.41	0.27
S&P 500	2730.13	0.09
NASDAQ	7411.32	0.11
S&P 500 VIX	12.93	2.21
AEX	563.52	0.22
CAC 40	5540.68	-0.02
FTSE 100	7710.98	-0.18
DAX	12977.71	-0.18
BOVESPA	85232.18	0.01
HANG SENG	31203.00	-1.08
NIKKEI 225	22836.00	-0.13
KOSPI	2460.99	-0.61
China A50	12666.97	-0.62

Date	Event	Country	Actual	Expected
03/05/2018	Nikkei Services PMI FEB	INR	47.8	51.3
	ISM Non-Manufacturing PMI	US		59.5
03/07/2018	ADP Employment Change FEB	US		54.8
	Balance of Trade JAN	US		\$ -52.8B
03/09/2018	Foreign Exchange Reserves	INR		\$420.8B
03/12/2018	Industrial Production YoY	INR		7.4%
	Inflation Rate YoY FEB	INR		8.6%
03/15/2018	Balance of Trade FEB	INR		\$ -15.3B
03/23/2018	Foreign Exchange Reserves	INR		\$420.7B
03/28/2018	Government Budget Value FEB	INR	-6765.59B	-6253.6B
03/30/2018	Government Budget Value FEB	INR		-6253.6B
	Deposit Growth YoY	INR		
	External Debt Q4	INR		\$503.5B
04/02/2018	Nikkei Manufacturing PMI MAR	INR	52.1	51.99
04/05/2018	Cash Reserve Ratio	INR	4%	
	RBI Interest Rate Decision	INR	6%	
04/12/2018	Industrial Production YoY FEB	INR		8.97%
	Inflation Rate YoY MAR	INR	4.44%	5.1%
	Manufacturing Production YoY FEB	INR	8.7%	12.02%
04/13/2018	Balance of Trade MAR	INR	\$ -12B	\$ -14.5B
04/27/2018	Deposit Growth YoY	INR	8%	-
05/02/2018	Nikkei Manufacturing PMI	INR		51.1
05/02/2018	Fed Interest Rate Decision	US		1.75%
05/04/2018	Foreign Exchange Reserves	INR		50.9
	Non-Farm Payroll APR	US		195K
05/11/2018	Bank Loan Growth YoY	INR	-	-
	Inflation Rate YoY	INR	-	4.5%
	Industrial Production YoY	INR		6%
05/15/2018	Balance of Trade Apr	INR		\$ -10.1B
05/31/2018	GDP Growth Rate YoY	INR		7%
	Government Budget Value	INR		-5653.2B
06/06/2018	RBI Interest Rate Decision	INR		6%

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